

April 30, 2018

Ref: UMBL/SECP/

The Joint Registrar
Securities & Exchange Commission of Pakistan
Jinnah Avenue, Blue Area,
Islamabad.

Dear Sir,

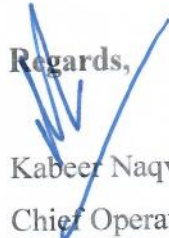
Subject: Placement of Annual Audited Financial Statement on Bank's Website

This is with reference to SRO No: 634(1)/2014 dated July 10, 2014 on captioned subject.

In this regard, it is hereby confirmed that duly audited financial statements of U Microfinance Bank Limited for the year ended December 31, 2017 as adopted by the members and relevant information has been placed on bank's website in compliance to aforementioned SRO.

It is further confirmed that annual financial statements along with relevant information pertains to the bank shall remain available on website i.e. www.ubank.com.pk for next three years.

Regards,



Kabeer Naqvi
Chief Operating Officer